

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
New England Baptist Hospital	Boston	Suffolk	Nonteaching	09 / 30	9		
Financial Performance Indicators	FY02	FY03	FY04	FY05	FY06 Q3	MA Industry Median FY06 Q3	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	-17.62%	-2.89%	2.41%	4.25%	3.45%	1.43%	not available
Non-Operating Margin	0.45%	0.78%	0.94%	1.34%	4.13%	1.30%	not available
Total Margin	-17.17%	-2.10%	3.35%	5.59%	7.58%	3.17%	2.08%
Operating Surplus (Loss)	(\$19,452,000)	(\$3,777,000)	\$3,401,000	\$6,649,000	\$4,536,000	---	---
Total Surplus (Loss)	(\$19,156,000)	(\$2,752,000)	\$4,725,000	\$8,753,000	\$9,964,000	---	---
<b>Liquidity</b>							
Current Ratio	1.89	2.10	2.75	2.31	2.84	1.48	1.68
Days in Accounts Receivable	66.54	51.83	48.90	42.05	39.95	39.39	49.17
Average Payment Period	56.15	48.69	49.18	55.24	46.62	47.71	63.4
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	-2.62	3.24	5.49	4.92	---	---	3.11
Cashflow to Total Debt [4]	-19.26%	8.26%	20.33%	26.10%	---	---	16.38%
Equity Financing	45.13%	44.53%	46.70%	50.12%	55.65%	40.35%	47.45%
<b>Other</b>							
Total Net Assets	\$52,450,000	\$53,551,000	\$60,157,000	\$69,972,000	\$83,048,000	---	---
Assets Whose Use is Limited	\$28,192,000	\$27,971,000	\$39,803,000	\$40,368,000	\$44,447,000	---	---
Net Patient Service Revenue [5]	\$102,522,000	\$118,749,000	\$131,625,000	\$146,897,000	\$120,202,000	---	---

### FY06 Q3 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q3 data drawn from DHCFP quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

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#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.